

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
THRIVENT CHURCH LOAN AND INCOME FUND		83-1226878	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
SARAH L. BERGSTROM	612-844-5740	SARAH.BERGSTROM@THRIVENTFUNDS.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
901 MARQUETTE AVENUE, SUITE 2500		MINNEAPOLIS, MN 55402	
8 Date of action		9 Classification and description	
4/20/2023		FULL FUND LIQUIDATION - COMMON STOCK - CLASS S - ISSUED BY A MUTUAL FUND	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
88588T101		XCLIX	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

THRIVENT CHURCH LOAN AND INCOME FUND WAS COMPLETELY LIQUIDATED ON APRIL 20, 2023. ALL SHARES OF THE FUND WERE REDEEMED IN EXCHANGE FOR LIQUIDATING DISTRIBUTIONS PURSUANT TO A PLAN OF LIQUIDATON AND TERMINATION.

SEE ATTACHMENT FOR DETAIL.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

EACH SHAREHOLDER WILL RECOGNIZE GAIN OR LOSS ON THE DISPOSITION OF THE SHARES BEING REDEEMED. THE GAIN OR LOSS IS MEASURED AS THE DIFFERENCE BETWEEN THE CASH LIQUIDATION DISTRIBUTION PROCEEEDS RECEIVED IN THE LIQUIDATION DISTRIBUTION AND THE SHAREHOLDER'S TAX BASIS IN THE SHARES. THE SHAREHOLDER NO LONGER OWNS ANY SHARES OR HAS ANY TAX BASIS IN THE SHARES.

A PORTION IS CONSIDERED INCOME DIVIDENDS TO THE SHAREHOLDER AND IS TAXED AS ORDINARY INCOME.

SEE ATTACHMENT FOR DETAIL.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

AMOUNTS RECEIVED BY THE SHAREHOLDER IN DISTRIBUTION IN FULL FUND COMPLETE LIQUIDATION IS TREATED AS FULL PAYMENT IN EXCHANGE FOR ALL SHARES. THIS RESULTS IN REALIZED GAIN OR LOSS = CASH LIQUIDATION DISTRIBUTION PROCEEDS - TAX BASIS IN THE SHARES. THE SHAREHOLDER NO LONGER OWNS ANY SHARES OR HAS ANY TAX BASIS IN THE SHARES.

SEE ATTACHMENT FOR DETAIL.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

IRC 334(a)

IRC 346(a)

18 Can any resulting loss be recognized? ▶ _____

A RECOGNIZED LOSS CAN OCCUR IF THE SHAREHOLDER'S BASIS IS IN EXCESS OF THE CASH LIQUIDATION DISTRIBUTION PROCEEDS RECEIVED.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

THE REPORTABLE TAX YEAR IS THE YEAR ENDED DECEMBER 31, 2023.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ Sarah L Bergstrom, Signed Copy Maintained in Taxpayer Records Title ▶ Treasurer, 1/19/2024

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Thrivent Church Loan and Income Fund
EIN: 83-1226878

ATTACHMENT

			Per Share				
CUSIP	Ticker Symbol	Payable Date	Distribution Per Share	Income Dividends	Capital Gains	Return of Capital	Cash Liquidation Distribution
88588T101	XCLIX	4/20/2023	9.250000	0.072665	0.000000	0.000000	9.177335
Total			9.250000	0.072665	0.000000	0.000000	9.177335