

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

IRC SECTION 354(a)
IRC SECTION 358(a)
IRC SECTION 368(a)
IRC SECTION 1223(1)

THESE SECTIONS OF THE INTERNAL REVENUE CODE WERE USED TO DETERMINE THAT THE MERGER IS CONSIDERED A TAX-FREE MERGER.

18 Can any resulting loss be recognized? ▶ _____

NO LOSS IS RECOGNIZED BY SHAREHOLDERS.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

THE MERGER IS A NON-TAXABLE EVENT FOR THE REPORTABLE YEAR ENDING DECEMBER 31, 2024.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ Sarah L Bergstrom, Signed Copy Maintained in Taxpayer Records Title ▶ Treasurer, 8/21/2024

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Thrivent Multidimensional Income Fund

EIN: 81-4570560

Attachment to Form 8937 - Report of Organizational Actions Affecting Basis of Securities

Date of Action - 8/16/2024

Question 15. Quantitative Effect and Question 16. Calculation of Changes: _____

Target Fund and EIN	Class	NAV	Acquiring Fund and EIN	Class	NAV	Merger Ratio	Basis Ratio
Thrivent Multidimensional Income Fund 81-4570560	Class S	8.9252	Thrivent Opportunity Income Plus Fund 39-6456217	Class S	9.1213	0.978501	1.021971